

Appendix C

Pre-Qualification Application Respondent's Credit-Related Information

Provide the following data to enable Duquesne Light Company/CRA to assess the financial viability of the Respondent as well as the entity providing the credit support on behalf of the Respondent (if applicable). Include any additional sheets and materials with this Appendix as necessary. As necessary, please specify whether the information provided is for the Respondent, its parent or the entity providing the credit support on behalf of the Respondent.

Full Legal Name of the Respondent: _____

Dun & Bradstreet No. of Respondent: _____

Type of Organization: (Corporation, Partnership, etc.) _____

Description of Corporate Structure (use separate sheet if necessary): _____

State of Organization: _____

Respondent's Percent Ownership in Proposed Project¹: _____

Full Legal Name(s) of Parent Company(ies): _____

Entity Providing Credit Support on Behalf of Respondent (if applicable): _____

Dun & Bradstreet No. of Entity Providing Credit Support: _____

Address for each entity referenced (provide additional sheets, if necessary): _____

Type of Relationship: _____

Current Senior Unsecured Debt Rating from each of S&P, Fitch, and Moody's Rating Agencies for Respondent and each Entity Providing Credit Support (specify the entity these ratings are for):

OR, if Respondent does not have a current Senior Unsecured Debt Rating, then in addition to proposing an Entity to Provide Credit Support, the Respondent's Tangible Net Worth (total assets minus intangible assets (e.g. goodwill) minus total liabilities):

Bank References & Name of Institution: _____

Bank Contact: Name, Title, Address and Phone Number: _____

¹ If less than 100% ownership, detail the ownership interest of other owners and explain how 100% ownership will be achieved by Respondent before the transaction closes

Pending Legal Disputes involving any of the facilities that Respondent may propose in response to Duquesne Light Company's request for proposals, if any (describe):

Financial Statements (Income Statement, Balance Sheet, and Statement of Cash Flows including all accompanying notes): (Please provide copies of the two most recent quarterly reports containing unaudited consolidated financial statements, signed and verified by an authorized officer of Respondent attesting to their accuracy, and a copy of Respondent's two most recent Annual Reports containing audited consolidated financial statements. If available electronically, please provide link). If Respondent does not have any of the above information for itself and Respondent has a parent company that will guaranty the obligations of Respondent, the Respondent shall provide the specified information from its parent company.
